

## HB0325S02 compared with HB0325S01

~~Omitted text~~ shows text that was in HB0325S01 but was omitted in HB0325S02  
inserted text shows text that was not in HB0325S01 but was inserted into HB0325S02

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1 **Government Records Classification Amendments**  
2026 GENERAL SESSION  
STATE OF UTAH  
**Chief Sponsor: Lisa Shepherd**  
Senate Sponsor:Keven J. Stratton

# LONG TITLE

### **General Description:**

This bill modifies provisions related to the classification of certain government records.

## Highlighted Provisions:

This bill:

- **amends the definition of "initial contact report" for purposes of the Government Records Access and Management Act;**

## Access and Management Act;

- classifies as public any record that documents a governmental entity's receipt or expenditure of funds, including:

- a record related to a financial account, budget, voucher, or grant;
- a financial report or general ledger; and

- a record documenting compensation a governmental entity pays to a vendor;

{ classifies as private any portion of: }

- classifies as private any portion of a

d property tax exemption, deferral, abatement, or other relief; and

specified property tax exemption, deferral, abatement, or other relief; and

- {an initial contact report that reveals a victim's name; and}

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17 ▶ makes technical and conforming changes.

18 **Money Appropriated in this Bill:**

19 None

20 **Other Special Clauses:**

21 None

22 **Utah Code Sections Affected:**

23 **AMENDS:**

24 **63G-2-103 , as last amended by Laws of Utah 2025, First Special Session, Chapter 17**

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25 **63G-2-301 , as last amended by Laws of Utah 2025, First Special Session, Chapter 9**

26 **63G-2-302 , as last amended by Laws of Utah 2025, Chapter 172**

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28 *Be it enacted by the Legislature of the state of Utah:*

29 **Section 1. Section 63G-2-103 is amended to read:**

30 **63G-2-103. Definitions.**

As used in this chapter:

32 (1) "Audit" means:

33 (a) a systematic examination of financial, management, program, and related records for the purpose of determining the fair presentation of financial statements, adequacy of internal controls, or compliance with laws and regulations; or

36 (b) a systematic examination of program procedures and operations for the purpose of determining their effectiveness, economy, efficiency, and compliance with statutes and regulations.

39 (2) "Chief administrative officer" means the chief administrative officer of a governmental entity who is responsible to fulfill the duties described in Section 63A-12-103.

41 (3) "Chronological logs" mean the regular and customary summary records of law enforcement agencies and other public safety agencies that show:

43 (a) the time and general nature of police, fire, and paramedic calls made to the agency; and

45 (b) any arrests or jail bookings made by the agency.

46 (4) "Classification," "classify," and their derivative forms mean determining whether a record series, record, or information within a record is public, private, controlled, protected, or exempt from disclosure under Subsection 63G-2-201(3)(b).

49 (5)

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(a) "Computer program" means:

50 (i) a series of instructions or statements that permit the functioning of a computer system in a manner designed to provide storage, retrieval, and manipulation of data from the computer system; and

53 (ii) any associated documentation and source material that explain how to operate the computer program.

55 (b) "Computer program" does not mean:

56 (i) the original data, including numbers, text, voice, graphics, and images;

57 (ii) analysis, compilation, and other manipulated forms of the original data produced by use of the program; or

59 (iii) the mathematical or statistical formulas, excluding the underlying mathematical algorithms contained in the program, that would be used if the manipulated forms of the original data were to be produced manually.

62 (6)

63 (a) "Contractor" means:

63 (i) any person who contracts with a governmental entity to provide goods or services directly to a governmental entity; or

65 (ii) any private, nonprofit organization that receives funds from a governmental entity.

66 (b) "Contractor" does not mean a private provider.

67 (7) "Controlled record" means a record containing data on individuals that is controlled as provided by Section 63G-2-304.

69 (8) "Designation," "designate," and their derivative forms mean indicating, based on a governmental entity's familiarity with a record series or based on a governmental entity's review of a reasonable sample of a record series, the primary classification that a majority of records in a record series would be given if classified and the classification that other records typically present in the record series would be given if classified.

74 (9) "Elected official" means each person elected to a state office, county office, municipal office, school board or school district office, special district office, or special service district office, but does not include judges.

77 (10) "Explosive" means a chemical compound, device, or mixture:

78 (a) commonly used or intended for the purpose of producing an explosion; and

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79 (b) that contains oxidizing or combustive units or other ingredients in proportions, quantities, or  
packing so that:

81 (i) an ignition by fire, friction, concussion, percussion, or detonator of any part of the compound or  
mixture may cause a sudden generation of highly heated gases; and

83 (ii) the resultant gaseous pressures are capable of:

84 (A) producing destructive effects on contiguous objects; or

85 (B) causing death or serious bodily injury.

86 (11) "Government audit agency" means any governmental entity that conducts an audit.

87 (12)

88 (a) "Governmental entity" means:

89 (i) executive department agencies of the state, the offices of the governor, lieutenant governor,  
state auditor, attorney general, and state treasurer, the Board of Pardons and Parole, the Board  
of Examiners, the National Guard, the Career Service Review Office, the State Board of  
Education, the Utah Board of Higher Education, and the State Archives;

90 (ii) the Office of the Legislative Auditor General, Office of the Legislative Fiscal Analyst, Office of  
Legislative Research and General Counsel, the Legislature, and legislative committees, except  
any political party, group, caucus, or rules or sifting committee of the Legislature;

91 (iii) courts, the Judicial Council, the Administrative Office of the Courts, and similar administrative  
units in the judicial branch;

92 (iv) any state-funded institution of higher education or public education; or

93 (v) any political subdivision of the state, but, if a political subdivision has adopted an ordinance or a  
policy relating to information practices pursuant to Section 63G-2-701, this chapter shall apply  
to the political subdivision to the extent specified in Section 63G-2-701 or as specified in any  
other section of this chapter that specifically refers to political subdivisions.

94 (b) "Governmental entity" also means:

95 (i) every office, agency, board, bureau, committee, department, advisory board, or commission of an  
entity listed in Subsection (12)(a) that is funded or established by the government to carry out the  
public's business;

96 (ii) as defined in Section 11-13-103, an interlocal entity or joint or cooperative undertaking, except for  
the Water District Water Development Council created pursuant to Section 11-13-228;

97 (iii) as defined in Section 11-13a-102, a governmental nonprofit corporation;

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113 (iv) an association as defined in Section 53G-7-1101;

114 (v) the Utah Independent Redistricting Commission; and

115 (vi) a law enforcement agency, as defined in Section 53-1-102, that employs one or more law  
enforcement officers, as defined in Section 53-13-103.

117 (c) "Governmental entity" does not include the Utah Educational Savings Plan created in Section  
53H-10-202.

119 (13) "Government Records Office" means the same as that term is defined in Section 63A-12-201.

121 (14) "Gross compensation" means every form of remuneration payable for a given period to an  
individual for services provided including salaries, commissions, vacation pay, severance pay,  
bonuses, and any board, rent, housing, lodging, payments in kind, and any similar benefit received  
from the individual's employer.

125 (15) "Individual" means a human being.

126 (16)

130 (a) "Initial contact report" means an initial written or recorded report, however titled, prepared by peace  
officers engaged in public patrol or response duties describing official actions initially taken in  
response to either a public complaint about or the discovery of an apparent violation of law, which  
report may describe:

131 (i) the date, time, location, and nature of the complaint, the incident, or offense;

132 [ (ii) ~~names of victims;~~ ]

133 [ (iii) (ii) the nature or general scope of the agency's initial actions taken in response to the incident;

134 [ (iv) (iii) the general nature of any injuries or estimate of damages sustained in the incident;

136 [ (v) (iv) the name, address, and other identifying information about any person arrested or charged  
in connection with the incident; or

138 [ (vi) (v) the identity of the public safety personnel, except undercover personnel, or prosecuting  
attorney involved in responding to the initial incident.

140 (b) Initial contact reports do not include follow-up or investigative reports prepared after the initial  
contact report. However, if the information specified in Subsection (16)(a) appears in follow-up or  
investigative reports, it may only be treated confidentially if it is private, controlled, protected, or  
exempt from disclosure under Subsection 63G-2-201(3)(b).

145 (c) Initial contact reports do not include accident reports, as that term is described in Title 41, Chapter  
6a, Part 4, Accident Responsibilities.

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147 (17) "Legislative body" means the Legislature.

148 (18) "Notice of compliance" means a statement confirming that a governmental entity has complied  
with an order of the director of the Government Records Office.

150 (19) "Person" means:

151 (a) an individual;

152 (b) a nonprofit or profit corporation;

153 (c) a partnership;

154 (d) a sole proprietorship;

155 (e) other type of business organization; or

156 (f) any combination acting in concert with one another.

157 (20) "Private provider" means any person who contracts with a governmental entity to provide services  
directly to the public.

159 (21) "Private record" means a record containing data on individuals that is private as provided by  
Section 63G-2-302.

161 (22) "Protected record" means a record that is classified protected as provided by Section 63G-2-305.

163 (23) "Public record" means a record that is not private, controlled, or protected and that is not exempt  
from disclosure as provided in Subsection 63G-2-201(3)(b).

165 (24) "Reasonable search" means a search that is:

166 (a) reasonable in scope and intensity; and

167 (b) not unreasonably burdensome for the government entity.

168 (25)

169 (a) "Record" means a book, letter, document, paper, map, plan, photograph, film, card, tape, recording,  
electronic data, or other documentary material regardless of physical form or characteristics:

171 (i) that is prepared, owned, received, or retained by a governmental entity or political subdivision;  
and

173 (ii) where all of the information in the original is reproducible by photocopy or other mechanical or  
electronic means.

175 (b) "Record" does not include:

176 (i) a personal note or personal communication prepared or received by an employee or officer of a  
governmental entity:

178 (A) in a capacity other than the employee's or officer's governmental capacity; or

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179 (B) that is unrelated to the conduct of the public's business;

180 (ii) a temporary draft or similar material prepared for the originator's personal use or prepared by the  
originator for the personal use of an individual for whom the originator is working;

183 (iii) material that is legally owned by an individual in the individual's private capacity;

184 (iv) material to which access is limited by the laws of copyright or patent unless the copyright or patent  
is owned by a governmental entity or political subdivision;

186 (v) proprietary software;

187 (vi) junk mail or a commercial publication received by a governmental entity or an official or employee  
of a governmental entity;

189 (vii) a book that is cataloged, indexed, or inventoried and contained in the collections of a library open  
to the public;

191 (viii) material that is cataloged, indexed, or inventoried and contained in the collections of a library  
open to the public, regardless of physical form or characteristics of the material;

194 (ix) a daily calendar ;

195 (x) a note prepared by the originator for the originator's own use or for the sole use of an individual for  
whom the originator is working;

197 (xi) a computer program that is developed or purchased by or for any governmental entity for its own  
use;

199 (xii) a note or internal memorandum prepared as part of the deliberative process by:

200 (A) a member of the judiciary;

201 (B) an administrative law judge;

202 (C) a member of the Board of Pardons and Parole; or

203 (D) a member of any other body, other than an association or appeals panel as defined in Section  
53G-7-1101, charged by law with performing a quasi-judicial function;

206 (xiii) a telephone number or similar code used to access a mobile communication device that is used  
by an employee or officer of a governmental entity, provided that the employee or officer of the  
governmental entity has designated at least one business telephone number that is a public record as  
provided in Section 63G-2-301;

211 (xiv) information provided by the Public Employees' Benefit and Insurance Program, created in Section  
49-20-103, to a county to enable the county to calculate the amount to be paid to a health care  
provider under Subsection 17-63-706(2)(e)(ii);

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214 (xv) information that an owner of unimproved property provides to a local entity as provided in Section  
11-42-205;

216 (xvi) a video or audio recording of an interview, or a transcript of the video or audio recording, that is  
conducted at a Children's Justice Center established under Section 67-5b-102;

219 (xvii) child sexual abuse material, as defined by Section 76-5b-103;

220 (xviii) before final disposition of an ethics complaint occurs, a video or audio recording of the closed  
portion of a meeting or hearing of:  
222 (A) a Senate or House Ethics Committee;  
223 (B) the Independent Legislative Ethics Commission;  
224 (C) the Independent Executive Branch Ethics Commission, created in Section 63A-14-202; or  
226 (D) the Political Subdivisions Ethics Review Commission established in Section 63A-15-201;

228 (xix) confidential communication described in Section 58-60-102, 58-61-102, or 58-61-702;

230 (xx) any item described in Subsection (25)(a) that is:  
231 (A) described in Subsection 63G-2-305(17), (18), or (23)(b); and  
232 (B) shared between any of the following entities:  
233 (I) the Division of Risk Management;  
234 (II) the Office of the Attorney General;  
235 (III) the governor's office; or  
236 (IV) the Legislature;  
237 (xxi) the email address that a candidate for elective office provides to a filing officer under Subsection  
20A-9-201(5)(c)(ii) or 20A-9-203(4)(c)(iv); or  
239 (xxii) except as provided in Sections 31A-16-105, 31A-16-107.5, and 27a-3-303, an investment policy,  
or information related to an investment policy, provided to the insurance commissioner as described  
in Title 31A, Chapter 18, Investments.

242 (26) "Record series" means a group of records that may be treated as a unit for purposes of designation,  
description, management, or disposition.

244 (27) "Records officer" means the individual appointed by the chief administrative officer of  
each governmental entity, or the political subdivision to work with state archives in the care,  
maintenance, scheduling, designation, classification, disposal, and preservation of records.

248 (28) "Schedule," "scheduling," and their derivative forms mean the process of specifying the length of  
time each record series should be retained by a governmental entity for administrative, legal, fiscal,

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or historical purposes and when each record series should be transferred to the state archives or destroyed.

252 (29) "Sponsored research" means research, training, and other sponsored activities as defined by the  
253       federal Executive Office of the President, Office of Management and Budget:

255 (a) conducted:

256 (i) by an institution within the state system of higher education described in Section 53H-1-102; and

258 (ii) through an office responsible for sponsored projects or programs; and

259 (b) funded or otherwise supported by an external:

260 (i) person that is not created or controlled by the institution within the state system of higher education;  
261       or

262 (ii) federal, state, or local governmental entity.

263 (30) "State archives" means the Division of Archives and Records Service created in Section  
264       63A-12-101.

265 (31) "State archivist" means the director of the state archives.

266 (32) "Summary data" means statistical records and compilations that contain data derived from private,  
267       controlled, or protected information but that do not disclose private, controlled, or protected  
268       information.

269       Section 2. Section **63G-2-301** is amended to read:

### **63G-2-301. Public records.**

30 (1) As used in this section:

31 (a) "Business address" means a single address of a governmental agency designated for the public to  
32       contact an employee or officer of the governmental agency.

33 (b) "Business email address" means a single email address of a governmental agency designated for the  
34       public to contact an employee or officer of the governmental agency.

36 (c) "Business telephone number" means a single telephone number of a governmental agency  
37       designated for the public to contact an employee or officer of the governmental agency.

39 (d) "Correctional facility" means the same as that term is defined in Section 77-16b-102.

40 (2) The following records are public except to the extent they contain information expressly permitted  
41       to be treated confidentially under the provisions of Subsections 63G-2-201(3)(b) and (6)(a):

43 (a) laws;

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(b) the name, gender, gross compensation, job title, job description, business address, business email address, business telephone number, number of hours worked per pay period, dates of employment, and relevant education, previous employment, and similar job qualifications of a current or former employee or officer of the governmental entity, excluding:

49 (i) undercover law enforcement personnel; and

50 (ii) investigative personnel if disclosure could reasonably be expected to impair the effectiveness of investigations or endanger any individual's safety;

52 (c) final opinions, including concurring and dissenting opinions, and orders that are made by a governmental entity in an administrative, adjudicative, or judicial proceeding except that if the proceedings were properly closed to the public, the opinion and order may be withheld to the extent that they contain information that is private, controlled, or protected;

57 (d) final interpretations of statutes or rules by a governmental entity unless classified as protected as provided in Subsection 63G-2-305(17) or (18);

59 (e) information contained in or compiled from a transcript, minutes, or report of the open portions of a meeting of a governmental entity as provided by Title 52, Chapter 4, Open and Public Meetings Act, including the records of all votes of each member of the governmental entity;

63 (f) judicial records unless a court orders the records to be restricted under the rules of civil or criminal procedure or unless the records are private under this chapter;

65 (g) unless otherwise classified as private under Section 63G-2-302 or 63G-2-303, records or parts of records filed with or maintained by county recorders, clerks, treasurers, surveyors, zoning commissions, the Division of Forestry, Fire, and State Lands, the School and Institutional Trust Lands Administration, the Division of Oil, Gas, and Mining, the Division of Water Rights, or other governmental entities that give public notice of:

71 (i) titles or encumbrances to real property;

72 (ii) restrictions on the use of real property;

73 (iii) the capacity of persons to take or convey title to real property; or

74 (iv) tax status for real and personal property;

75 (h) records of the Department of Commerce that evidence incorporations, mergers, name changes, and uniform commercial code filings;

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- (i) data on individuals that would otherwise be private under this chapter if the individual who is the subject of the record has given the governmental entity written permission to make the records available to the public;
- 80 [~~(j)~~ documentation of the compensation that a governmental entity pays to a contractor or private provider;]
- 82 [~~(k)~~] (j) summary data;
- 83 [~~(l)~~] (k) voter registration records, including an individual's voting history, except for a voter registration record or those parts of a voter registration record that are classified as private under Subsections 63G-2-302(1)(j) through (n) or withheld under Subsection 20A-2-104(7);
- 87 [~~(m)~~] (l) for an elected official, as defined in Section 11-47-102, a telephone number, if available, and email address, if available, where that elected official may be reached as required in Title 11, Chapter 47, Access to Elected Officials;
- 90 [~~(n)~~] (m) for a school community council member, a telephone number, if available, and email address, if available, where that elected official may be reached directly as required in Section 53G-7-1203;
- 93 [~~(o)~~] (n) annual audited financial statements of the Utah Educational Savings Plan described in Section 53H-10-210; and
- 95 [~~(p)~~] (o) an initiative packet, as defined in Section 20A-7-101, and a referendum packet, as defined in Section 20A-7-101, after the packet is submitted to a county clerk.
- 97 (3) The following records are normally public, but to the extent that a record is expressly exempt from disclosure, access may be restricted under Subsection 63G-2-201(3)(b), Section 63G-2-302, 63G-2-304, or 63G-2-305:
  - 100 (a) administrative staff manuals, instructions to staff, and statements of policy;
  - 101 (b) records documenting a contractor's or private provider's compliance with the terms of a contract with a governmental entity;
  - 103 (c) records documenting the services provided by a contractor or a private provider to the extent the records would be public if prepared by the governmental entity;
  - 105 (d) contracts entered into by a governmental entity;
  - 106 [~~(e)~~ any account, voucher, or contract that deals with the receipt or expenditure of funds by a governmental entity;]
  - 108 (e) records that document a governmental entity's receipt or expenditure of funds, including:
    - 110 (i) a record related to a financial account, budget, voucher, or grant;

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- 111       (ii) a financial report or general ledger; and
- 112       (iii) a record that documents the compensation a governmental entity pays to a contractor, vendor, or  
private provider;
- 114       (f) records relating to government assistance or incentives publicly disclosed, contracted for, or given  
      by a governmental entity, encouraging a person to expand or relocate a business in Utah, except as  
      provided in Subsection 63G-2-305(35);
- 117       (g) chronological logs and initial contact reports;
- 118       (h) correspondence by and with a governmental entity in which the governmental entity determines or  
      states an opinion upon the rights of the state, a political subdivision, the public, or any person;
- 121       (i) empirical data contained in drafts if:
  - 122           (i) the empirical data is not reasonably available to the requester elsewhere in similar form; and
  - 124           (ii) the governmental entity is given a reasonable opportunity to correct any errors or make  
              nonsubstantive changes before release;
- 126       (j) drafts that are circulated to anyone other than:
  - 127           (i) a governmental entity;
  - 128           (ii) a political subdivision;
  - 129           (iii) a federal agency if the governmental entity and the federal agency are jointly responsible for  
              implementation of a program or project that has been legislatively approved;
  - 132           (iv) a government-managed corporation; or
  - 133           (v) a contractor or private provider;
- 134       (k) drafts that have never been finalized but were relied upon by the governmental entity in carrying out  
      action or policy;
- 136       (l) original data in a computer program if the governmental entity chooses not to disclose the program;
- 138       (m) arrest warrants after issuance, except that, for good cause, a court may order restricted access to  
      arrest warrants prior to service;
- 140       (n) search warrants after execution and filing of the return, except that a court, for good cause, may  
      order restricted access to search warrants prior to trial;
- 142       (o) records that would disclose information relating to formal charges or disciplinary actions against a  
      past or present governmental entity employee if:
  - 144           (i) the disciplinary action has been completed and all time periods for administrative appeal have  
              expired; and

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146 (ii) the charges on which the disciplinary action was based were sustained;

147 (p) records maintained by the Division of Forestry, Fire, and State Lands, the School and Institutional  
Trust Lands Administration, or the Division of Oil, Gas, and Mining that evidence mineral  
production on government lands;

150 (q) final audit reports;

151 (r) occupational and professional licenses;

152 (s) business licenses;

153 (t) a notice of violation, a notice of agency action under Section 63G-4-201, or similar records used to  
initiate proceedings for discipline or sanctions against persons regulated by a governmental entity,  
but not including records that initiate employee discipline; and

157 (u)

160 (i) records that disclose a standard, regulation, policy, guideline, or rule regarding the operation of a  
correctional facility or the care and control of inmates committed to the custody of a correctional  
facility; and

163 (ii) records that disclose the results of an audit or other inspection assessing a correctional facility's  
compliance with a standard, regulation, policy, guideline, or rule described in Subsection (3)(u)(i).

(4) The list of public records in this section is not exhaustive and should not be used to limit access to  
records.

406 Section 3. Section **63G-2-302** is amended to read:

407 **63G-2-302. Private records.**

167 (1) The following records are private:

168 (a) records concerning an individual's eligibility for unemployment insurance benefits, social services,  
welfare benefits, or the determination of benefit levels;

170 (b) records containing data on individuals describing medical history, diagnosis, condition, treatment,  
evaluation, or similar medical data;

172 (c) records of publicly funded libraries that when examined alone or with other records identify a  
patron;

174 (d) records received by or generated by or for:

175 (i) the Independent Legislative Ethics Commission, except for:

176 (A) the commission's summary data report that is required under legislative rule; and

178 (B) any other document that is classified as public under legislative rule; or

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179 (ii) a Senate or House Ethics Committee in relation to the review of ethics complaints, unless the record  
is classified as public under legislative rule;

181 (e) records received by, or generated by or for, the Independent Executive Branch Ethics Commission,  
except as otherwise expressly provided in Title 63A, Chapter 14, Review of Executive Branch  
Ethics Complaints;

184 (f) records received or generated for a Senate confirmation committee concerning character,  
professional competence, or physical or mental health of an individual:

186 (i) if, prior to the meeting, the chair of the committee determines release of the records:

188 (A) reasonably could be expected to interfere with the investigation undertaken by the committee; or

190 (B) would create a danger of depriving a person of a right to a fair proceeding or impartial hearing; and

192 (ii) after the meeting, if the meeting was closed to the public;

193 (g) employment records concerning a current or former employee of, or applicant for employment with,  
a governmental entity that would disclose that individual's home address, home telephone number,  
social security number, insurance coverage, marital status, or payroll deductions;

197 (h) records or parts of records under Section 63G-2-303 that a current or former employee identifies as  
private according to the requirements of that section;

199 (i) that part of a record indicating a person's social security number or federal employer identification  
number if provided under Section 31A-23a-104, 31A-25-202, 31A-26-202, 58-1-301, 58-55-302,  
61-1-4, or 61-2f-203;

202 (j) that part of a voter registration record identifying a voter's:

203 (i) driver license or identification card number;

204 (ii) social security number, or last four digits of the social security number;

205 (iii) email address;

206 (iv) date of birth; or

207 (v) phone number;

208 (k) a voter registration record that is classified as a private record by the lieutenant governor or a county  
clerk under Subsection 20A-2-101.1(5)(a), 20A-2-104(4)(h), or 20A-2-204(4)(b);

211 (l) a voter registration record that is withheld under Subsection 20A-2-104(7);

212 (m) a withholding request form described in Subsections 20A-2-104(7) and (8) and any verification  
submitted in support of the form;

214 (n) a record or information regarding whether a voter returned a ballot with postage attached;

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216 (o) a record that:

217 (i) contains information about an individual;

218 (ii) is voluntarily provided by the individual; and

219 (iii) goes into an electronic database that:

220 (A) is designated by and administered under the authority of the Chief Information Officer; and

222 (B) acts as a repository of information about the individual that can be electronically retrieved and used  
to facilitate the individual's online interaction with a state agency;

225 (p) information provided to the Commissioner of Insurance under:

226 (i) Subsection 31A-23a-115(3)(a);

227 (ii) Subsection 31A-23a-302(4); or

228 (iii) Subsection 31A-26-210(4);

229 (q) information obtained through a criminal background check under Title 11, Chapter 40, Criminal  
Background Checks by Political Subdivisions Operating Water Systems;

231 (r) information provided by an offender that is:

232 (i) required by the registration requirements of Title 53, Chapter 29, Sex, Kidnap, and Child Abuse  
Offender Registry; and

234 (ii) not required to be made available to the public under Subsection 53-29-404(3)(a);

235 (s) a statement and any supporting documentation filed with the attorney general in accordance with  
Section 34-45-107, if the federal law or action supporting the filing involves homeland security;

238 (t) electronic toll collection customer account information received or collected under Section 72-6-118  
and customer information described in Section 17B-2a-815 received or collected by a public transit  
district, including contact and payment information and customer travel data;

242 (u) an email address provided by a military or overseas voter under Section 20A-16-501;

243 (v) a completed military-overseas ballot that is electronically transmitted under Title 20A, Chapter 16,  
Uniform Military and Overseas Voters Act;

245 (w) records received by or generated by or for the Political Subdivisions Ethics Review Commission  
established in Section 63A-15-201, except for:

247 (i) the commission's summary data report that is required in Section 63A-15-202; and

248 (ii) any other document that is classified as public in accordance with Title 63A, Chapter 15, Political  
Subdivisions Ethics Review Commission;

250

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- (x) a record described in Section 53G-9-604 that verifies that a parent was notified of an incident or threat;
- (y) a criminal background check or credit history report conducted in accordance with Section 63A-3-201;
- (z) a record described in Subsection 53-5a-104(7);
  - (aa) on a record maintained by a county for the purpose of administering property taxes, an individual's:
    - (i) email address;
    - (ii) phone number; or
    - (iii) personal financial information related to a person's payment method;
  - (bb) a record submitted by a taxpayer to establish the taxpayer's eligibility for an exemption, deferral, abatement, or relief under:
    - (i) Title 59, Chapter 2, Part 11, Exemptions; or
    - (ii) Title 59, Chapter 2a, Tax Relief Through Property Tax;
  - (cc) a record provided by the State Tax Commission in response to a request under Subsection 59-1-403(4)(y)(iii);
  - (dd) a record of the Child Welfare Legislative Oversight Panel regarding an individual child welfare case, as described in Subsection 36-33-103(3);
  - (ee) a record relating to drug or alcohol testing of a state employee under Section 63A-17-1004;
  - (ff) a record relating to a request by a state elected official or state employee who has been threatened to the Division of Technology Services to remove personal identifying information from the open web under Section 63A-16-109;
  - (gg) a record including confidential information as that term is defined in Section 67-27-106;[-and]
  - (hh) a record or notice received or generated under Title 53, Chapter 30, Security Improvements Act, relating to:
    - (i) an application for certification described in Section 53-30-201; or
    - (ii) a security improvement, including a building permit application or building permit for a security improvement described in Section [53-30-301.] {:53-30-301} 53-30-301;and
    - (ii) any portion of a record that reveals whether a taxpayer receives an exemption, deferral, abatement, or relief under:
      - (i) Section 59-2-1106; or
      - (ii) Title 59, Chapter 2a, Tax Relief Through Property Tax{:and} 59-2-1106; or

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526        (2) {any portion of an initial contact report that reveals the name of a victim.}

285        {(2)} The following records are private if properly classified by a governmental entity:

286        (a) records concerning a current or former employee of, or applicant for employment with a governmental entity, including performance evaluations and personal status information such as race, religion, or disabilities, but not including records that are public under Subsection 63G-2-301(2)(b) or 63G-2-301(3)(o) or private under Subsection (1)(b);

291        (b) records describing an individual's finances, except that the following are public:

292            (i) records described in Subsection 63G-2-301(2);

293            (ii) information provided to the governmental entity for the purpose of complying with a financial assurance requirement; or

295            (iii) records that must be disclosed in accordance with another statute;

296            (c) records of independent state agencies if the disclosure of those records would conflict with the fiduciary obligations of the agency;

298            (d) other records containing data on individuals the disclosure of which constitutes a clearly unwarranted invasion of personal privacy;

300            (e) records provided by the United States or by a government entity outside the state that are given with the requirement that the records be managed as private records, if the providing entity states in writing that the record would not be subject to public disclosure if retained by it;

304            (f) any portion of a record in the custody of the Division of Aging and Adult Services, created in Section 26B-6-102, that may disclose, or lead to the discovery of, the identity of a person who made a report of alleged abuse, neglect, or exploitation of a vulnerable adult; and

308            (g) audio and video recordings created by a body-worn camera, as defined in Section 77-7a-103, that record sound or images inside a home or residence except for recordings that:

311              (i) depict the commission of an alleged crime;

312              (ii) record any encounter between a law enforcement officer and a person that results in death or bodily injury, or includes an instance when an officer fires a weapon;

314              (iii) record any encounter that is the subject of a complaint or a legal proceeding against a law enforcement officer or law enforcement agency;

316              (iv) contain an officer-involved critical incident as defined in Subsection 76-2-408(1)(f); or

318              (v) have been requested for reclassification as a public record by a subject or authorized agent of a subject featured in the recording.

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320 (3)

(a) As used in this Subsection (3), "medical records" means medical reports, records, statements, history, diagnosis, condition, treatment, and evaluation.

322 (b) Medical records in the possession of the University of Utah Hospital, its clinics, doctors, or affiliated entities are not private records or controlled records under Section 63G-2-304 when the records are sought:

325 (i) in connection with any legal or administrative proceeding in which the patient's physical, mental, or emotional condition is an element of any claim or defense; or

327 (ii) after a patient's death, in any legal or administrative proceeding in which any party relies upon the condition as an element of the claim or defense.

329 (c) Medical records are subject to production in a legal or administrative proceeding according to state or federal statutes or rules of procedure and evidence as if the medical records were in the possession of a nongovernmental medical care provider.

573      **Section 4. Effective date.**

Effective Date.

This bill takes effect on May 6, 2026.

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